

NAM'S LABOUR MARKET UPDATE NEWSLETTER

QUARTER I - 2025

A. SOME LABOUR MARKET INDICATORS (1)

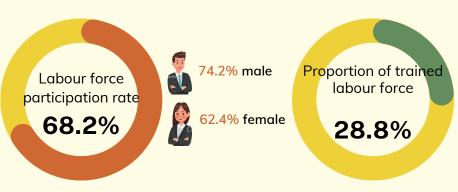
LABOUR FORCE

52.9 million people

participating in the labour force

230.7 thousand people compared to O4/2024

√ 532,0 thousand people compared to Q1/2024



EMPLOYMENT



Industry and construction

33.3%

Agriculture, forestry and fishery

26.0%

40.7%

51.9 million employed people

234.0 thousand people compared to Q4/2024

523.1 thousand people compared to Q1/2024

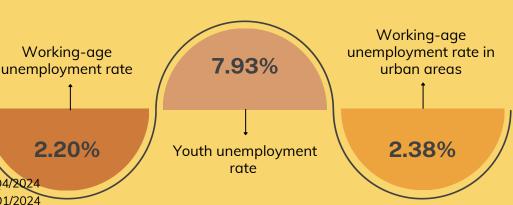
UNEMPLOYMENT



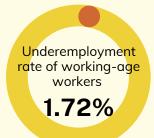
in working-age unemployed

10.7 thousand people compared to Q4/2024

14.4 thousand people compared to Q1/2024



UNDEREMPLOYMENT



797,0 thousand people in working-age are underemployed

32.4 thousand people compared to O4/2024

136,0 thousand people compared to Q1/2024

OWN-USE PRODUCTION **WORKER IN AGRICULTURE**

3.8 million people

168.2 thousand people compared to Q4/2024

√ 117.4 thousand people compared to Q1/2024



INCOME OF SALARIED WORKERS



9.4 million VND/month

906 thousand VND compared to Q1/2024 Unit: million VND/month 9.8



Male

8.9

Female

Proportion of informal workers



0.8 percentage point compared to Q4/2024

0.2 percentage point compared to Q1/2024

CHANGES IN EMPLOYMENT BY INDUSTRY IN Q1/2025 COMPARED TO Q4/2024 (THOUSAND PEOPLE)

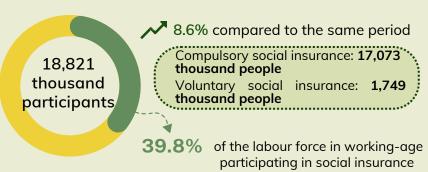


CHANGES IN EMPLOYMENT BY INDUSTRY IN Q1/2025 COMPARED TO Q1/2024 (THOUSAND PEOPLE)



B. SOCIAL INSURANCE AND UNEMPLOYMENT INSURANCE

B1. SOCIAL INSURANCE (2)



Situation of resolving social insurance regimes in Q1/2025

3.349 thousand people
were entitled to retirement pension
and monthly social insurance
benefit

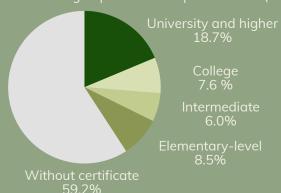
Specifically:

2.794 thousand people were entitled to retirement pension

555 thousand people were entitled to monthly social insurance benefit

B2. UNEMPLOYMENT INSURANCE (3

Structure of applicants for unemployment benefits according to professional qualifications (%)



144,889 người

claimed for unemployment insurance benefits

29.6 thousand people compared to Q4/2024

24.2 thousand people compared to Q1/2024

Number of people be approved for unemployment insurance benefits

Number of people be consulted

Number of people be consulted and introduced iobs

Number of people be supported for vocational training

123.835

406.098

31.894

3.636

TOP 5 INDUSTRIES WITH THE HIGHEST RATE OF UNEMPLOYMENT INSURANCE APPLICATION

(accounting for the highest proportion in the total number of applications)

29.5% Other service activities

4.4% Agriculture, forestry and fishery

3.0% Construction

Wholesale and retail trade;
2.5% repair of motor vehicles and
motorcycles

TOP 5 OCCUPATIONS WITH THE HIGHEST RATE OF TOTAL APPLICATIONS FOR UNEMPLOYMENT INSURANCE

(accounting for the highest proportion in the total number of applications)

(accounting for the highest proportion in the total number of applications)	
21.4%	Tailors, embroiderers and related workers
7.0%	Assemblers
3.6%	Sales staff
3.6%	Accountants

2.4% Driver

C. LABOR MARKET TRANSACTIONS



C2. RECRUITMENT AND JOB SEEK TRENDS

Analysis of recruitment data of enterprises and job search data of workers from the internet in Q1/2025

RECRUITMENT TRENDS

University or higher **52.9**% requirement College and 40.4% intermediate graduate requirement Unskill requirement **67.0**% Staff positions Middle management **8.0**% positions Senior management 7.5% positions



Required experience jobs

CHARACTERISTICS OF JOB SEEKERS University or higher 50.8% graduate College and 29.3% intermediate graduate Without 19.9% certificate/degree Apply for **45.0**% staff positions Apply for 31.8% temporary work Apply for middle management positions **42.9**% From 30 to 39 years old **37.1%** From 20 to 29 years old

TOP 5 INDUSTRIES WITH THE HIGHEST RECRUITMENT DEMAND



Wholesale and retail trade



Education and training



Real estate business



Computer programer, IT service



Manufacture of rubber and plastics products

TOP 5 OCCUPATIONS WITH THE HIGHEST RECRUITMENT DEMAND

Sales staff

Customer services staff

Sales executive

Technical employee

Logistics/transportation

TOP 5 OCCUPATIONS WITH THE HIGHEST JOB SEEK

Business administration

Customer information officer

Sales & purchase brokerage

Other sales staff

Sales, marketing and designer

D. THE LABOR MARKET OUTLOOK Q2/2025 (5)



52,2 million people have jobs



350 thousand people compared to Q1/2025

FORECAST OF +/- JOB DEMAND IN SOME INDUSTRIES (compared to the same period)

Textile
+4,9%

Manufacture of rubber and plastic products
+4,2%

The rattan and bamboo processing industry
+3,7%

Extractive
-1,8%

The Beverage Manufacturing
-0,2%

Manufacturing of cigarettes

-0,1%

DATA SOURCES

- (1) General Statistics Office Statistics and Data of Quarterly Labour Force Survey
- (2) Department of Salary and Social Insurance
- (3) Department of Employment
- (4) Department of Overseas Labor Management
- (5) Institute of State Organizational and Labor Science

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